

DATE: SEPTEMBER 2, 2004

TO: INTERESTED PARTIES

RE: NEW 130 – AUTO FERRIES
DESIGN AND BUILD CONTRACT NO. 00-6674

ADDENDUM NO. 12

This is to inform you of the following updates and changes to the Request for Proposals (RFP) for the above-referenced project:

PHASE I PREQUALIFICATION
RFP Volume I A

PHASE I PROPOSAL INFORMATION
RFP Volume I B

PHASE III CONTRACT PROVISIONS
RFP Volume III (pending)

Attached hereto and incorporated herein are: revisions to the RFP Schedule and Phase I Proposal Requirements documents; an update regarding the Prequalification applicants; and a notice regarding the RFP Contract document.

All other terms and conditions remain unchanged. All qualified proposers will be required to acknowledge receipt of this Addendum on the Bid Form. All Addenda will become a part of the Contract.

Sincerely,

Tim McGuigan
Director of Legal Services & Contracts

Attachment

ATTACHMENT TO ADDENDUM NO. 12

PHASE I PREQUALIFICATION RFP Volume I A

RFP SCHEDULE Part 1

The RFP Schedule has been revised to reflect adjustments on page 3 regarding the completion of Phase II and all of Phase III. Generally, there are time extensions for such Items, and specific dates have been replaced with months only, pending further progress in the RFP process.

Accordingly, attached hereto and incorporated herein is a revised RFP Schedule. The revised RFP Schedule replaces and supersedes the previously issued RFP Schedule.

PREQUALIFICATION REQUIREMENTS RFP Part 3 (as revised in RFP Addendum No. 2)

GENERAL INFORMATION Section 1

Standard Prequalification Section 1A

WSF timely received Standard Prequalification information and Letters of Intent for Contract Security from the following three prequalification applicants:

J.M. Martinac Shipbuilding Corp.;
Nichols Brothers Boat Builders, Inc.; and
Todd Pacific Shipyards Corp.

Updating the information provided in RFP Addendum No. 10, Question & Answer No. 1, Todd Shipyards and Nichols Brothers did not pursue a joint venture proposal for the New 130-Auto Ferries Design and Build Contract. Therefore, WSF will complete its review of the Standard Prequalification submittals for the above three (3) applicants and issue a Notice of final Prequalification status by September 9, 2004, per the enclosed RFP Schedule.

PHASE I PROPOSER INFORMATION
RFP Volume I B

PHASE I PROPOSAL REQUIREMENTS
Part 5

WSF has revised numerous portions of Part 5, Phase I Proposal Requirements, in RFP Volume I B, Phase I Proposer Information. The purpose of the revisions is to reduce the quantity and detail of information to be included in the Phase I proposals, due to the scope of information provided by proposers during the Prequalification process.

Accordingly, attached hereto and incorporated herein are:

1. A reference draft of revised Part 5, Phase I Proposal Requirements, with revisions shown (issued to prequalification applicants only).
2. As the official edition, a revised Part 5, Phase I Proposal Requirements, with revisions accepted. The revised Part 5 replaces and supersedes the entire Part 5 included in the original RFP Volume I B.

PHASE III CONTRACT PROVISIONS
RFP Volume III (pending)

LIMITATION OF LIABILITY
FOR DEFAULT TERMINATION

RFP Volume III will include a copy of the Construction Contract. In the Termination For Default Article of the Contract, WSF intends to include a limitation of liability provision. WSF will not formally present details pending issuance of the Contract in RFP Volume III.

(END)